

Board of Trustees of Employee Ownership Foundation  
As of 10/6/2016

---

**Mr. Mark R. Lomele**  
Chair  
Senior VP & Chief Financial Officer  
Recology  
50 California St Fl 24  
San Francisco, CA 94111-4796  
Work Phone: (415) 875-1174  
Fax: (415) 875-1124  
Email: mlomele@recology.com  
Website: www.recology.com

**Ms. Frieda S. Takaki**  
Immediate Past Chair  
Chairman  
CHART Rehabilitation of Hawaii, Inc.  
826 S King St  
Honolulu, HI 96813-3009  
Work Phone: (808) 523-9043  
Fax: (808) 526-0673  
Email: fstakaki@aol.com  
Website: www.chartrehabilitation.com

**Ms. Merri E. Ash**  
Member  
Vice President, Employee Benefit Group - Business  
Development  
First Bankers Trust Services, Inc.  
1500 Market St Fl 12  
Philadelphia, PA 19102-2152  
Work Phone: (610) 521-1616  
Fax: (610) 521-1808  
Email: merri.ash@fbtservices.com  
Website: www.fbtservices.com

**Mr. Victor N. Aspengren**  
Member  
Vice President  
Prairie Capital Advisors, Inc.  
425 2nd St SE Ste 1225  
Cedar Rapids, IA 52401-1819  
Work Phone: (319) 364-0315  
Email: vaspengren@prairiecap.com  
Website: www.prairiecap.com

**Mr. Ted M. Becker**  
Member  
Theodore Biddle & Reath LLP  
191 N Wacker Dr Ste 3700  
Chicago, IL 60606-1615  
Work Phone: (312) 569-1301  
Fax: (312) 569-3000  
Email: theodore.becker@db.com  
Website: www.db.com

**Mr. J. Randall Bishop**  
Member  
J. Randall Bishop Consulting Services  
572 Marshgrass Blvd  
Mount Pleasant, SC 29464-2645  
Work Phone: (843) 224-1147  
Email: jrbishop1@comcast.net

**Mr. Joseph Cabral**  
Member  
Joseph Cabral  
3725 Campus Dr  
Thousand Oaks, CA 91360-2737  
Work Phone: (805) 492-8715  
Fax: (805) 492-3095  
Email: jcabralbiz@yahoo.com

**Mr. Carey Chen**  
Member  
Senior Advisor  
Verit Advisors, LLC  
7420 Kilby Rd  
Harrison, OH 45030-9428  
Work Phone: (513) 367-7310  
Email: carey-chen@e-ci.com  
Website: www.verit.com

**Mr. Spencer A. Coates**  
Member  
President  
Houchens Industries, Inc.  
PO Box 90009  
Bowling Green, KY 42102-9009  
Work Phone: (270) 780-2865  
Fax: (270) 780-2910  
Email: scoates@houchensindustries.com  
Website: www.houchensindustries.com

**Mr. Ron Cogan**  
Member  
Vice President, Marketing & Communications  
Entertainment Partners  
2835 N Naomi St  
Burbank, CA 91504-2000  
Work Phone: (818) 955-6000 x 6295  
Fax: (818) 559-2517  
Email: rcogan@entertainmentpartners.com  
Website: www.entertainmentpartners.com

Board of Trustees of Employee Ownership Foundation  
As of 10/6/2016

---

**Mr. Chuck Coyne, ASA**  
Member  
Managing Director  
Empire Valuation Consultants, LLC  
61 S Main St Ste 201  
West Hartford, CT 06107-2403  
Work Phone: (860) 233-6552  
Fax: (860) 521-7575  
Email: ccoyne@empireval.com  
Website: www.empireval.com

**Ms. Tabitha M. Croscut**  
Member  
Managing Shareholder  
Steiker, Greenapple & Croscut P.C.  
360 Route 101 Ste 1  
Bedford, NH 03110-5033  
Work Phone: (215) 508-7709  
Fax: (877) 862-2407  
Email: tcroscut@esolegal.com  
Website: www.esolegal.com

**Mr. Richard E. Duffy**  
Member  
EOF Development Officer  
Office of Richard E. Duffy  
6 Fraser Dr  
Salem, NH 03079-3928  
Work Phone: (603) 898-4228  
Fax: (603) 952-4462  
Email: ownershipvisions@gmail.com

**Ms. Janet M. Edmunson**  
Member  
President  
JME Insights  
72 Snowberry Dr  
South Portland, ME 04106-6857  
Work Phone: (207) 799-4963  
Email: janet@janetedmunson.com  
Website: www.janetedmunson.com

**Mr. Robert W. Edwards**  
Member  
9 Linden Drive  
Providence, RI 02906-4824  
Work Phone: (401) 954-4478  
Email: rwardwards15@gmail.com

**Mr. David Fitz-Gerald**  
Member  
VP, CFO & Treasurer  
Carris Reels, Inc.  
49 Main St  
Proctor, VT 05765-1178  
Work Phone: (802) 770-3560  
Fax: (802) 770-3550  
Email: dave.fitzgerald@carris.net  
Website: www.carris.net

**Mr. Mark R. Fournier, CFA**  
Member  
Managing Director  
Stout Risius Ross, Inc.  
8270 Greensboro Dr Ste 900  
Mc Lean, VA 22102-3835  
Work Phone: (703) 848-4944  
Fax: (866) 808-7621  
Email: mfournier@srr.com  
Website: www.srr.com

**Mr. Jeffrey S. Gelburd**  
Member  
Vice President  
Murray Securus  
4999 Louise Dr Ste 201  
Mechanicsburg, PA 17055-6907  
Work Phone: (717) 620-2476  
Fax: (717) 735-6960  
Email: jgelburd@murrayins.com  
Website: www.murrayins.com

**Mr. Laurence A. Goldberg**  
Member  
Partner  
ESOP Law Group, LLP  
244 California St Ste 300  
San Francisco, CA 94111-4311  
Work Phone: (415) 463-4631  
Email: lgoldberg@esoplawgroup.com  
Website: www.esoplawgroup.com

**Mr. David L. Kelly**  
Member  
Executive VP/ Chief Financial Officer  
Acadian Ambulance Service, Inc.  
PO Box 98000  
Lafayette, LA 70509-8000  
Work Phone: (337) 291-3333  
Fax: (337) 291-1591  
Email: dkelly@acadian.com  
Website: www.acadian.com

Board of Trustees of Employee Ownership Foundation  
As of 10/6/2016

---

**Ms. Judith L. Kornfeld**  
Member  
President  
ESOP Economics, Inc.  
1608 Walnut St Ste 1501  
Philadelphia, PA 19103-5410  
Work Phone: (215) 606-3591  
Fax: (215) 600-0992  
Email: judy@esopecoconomics.com  
Website: www.esopecoconomics.com

**Mr. Tony Lessmeister**  
Member  
Manager/Integration & Configuration Center  
Forsythe Technology, Inc.  
1441 Touhy Avenue  
Elk Grove, IL 60077  
Work Phone: (847) 213-7580  
Fax: (847) 213-8580  
Email: tlessmeister@forsythe.com  
Website: www.forsythe.com

**Ms. Cecilia A. Loftus, QPA**  
Member  
Vice President  
Prairie Capital Advisors, Inc.  
2 Logan Sq Ste 300  
Philadelphia, PA 19103-2733  
Work Phone: (267) 207-3586  
Email: cloftus@prairiecap.com  
Website: www.prairiecap.com

**Mr. Scott D. Miller, CPA/ABV, CVA**  
Member  
President  
Enterprise Services Inc.  
355 Austin Cir  
Delafield, AA 53018-2110  
UNITED STATES  
Work Phone: (262) 646-6490  
Fax: (262) 646-6499  
Email: smiller@esi-enterprise.com  
Website: www.esi-enterprise.com

**Mr. John L. Miscione**  
Member  
Managing Director  
Duff & Phelps, LLC  
55 E 52nd St Fl 31  
Park Avenue Plaza  
New York, NY 10055-0004  
Work Phone: (212) 450-2820  
Fax: (212) 523-0897  
Email: john.miscione@duffandphelps.com  
Website: www.duffandphelps.com

**Mr. Ellis E. Moseley**  
Member  
Executive Vice President & CFO  
HISCO Inc.  
6650 Concord Park Dr  
Houston, TX 77040-4098  
Work Phone: (713) 934-1617  
Fax: (713) 934-1770  
Email: emoseley@hiscoinc.com  
Website: www.hiscoinc.com

**Mr. Alexander P. Moss**  
Member  
President  
Praxis Consulting Group, Inc.  
9 W Highland Ave  
Philadelphia, PA 19118-3309  
Work Phone: (215) 753-0303  
Fax: (215) 753-0305  
Email: alex@praxiscg.com  
Website: www.praxiscg.com

**Mr. Keith A. Nichols**  
Member  
PO Box 305  
1441 Wolf Creek Trail  
Sharon Center, OH 44274-0305  
Work Phone: (330) 239-4933 x 142  
Fax: (330) 239-4465  
Email: knichols@ebogroupinc.com  
Website: www.ebogroupinc.com

**Mr. William E. O'Brien**  
Member  
Corporate Client Group Director  
Morgan Stanley Smith Barney / CBO Group  
2211 York Rd Ste 100  
Brook, IL 60523-4017  
Work Phone: (630) 203-6136  
Fax: (630) 572-9030  
Email: william.e.obrien@mssb.com  
Website: www.mssb.com

**Ms. Lonnie L. Peppler-Moyer**  
Member  
9078 Legacy Ct  
Temperance, MI 48182-3305  
Work Phone: (734) 242-1100 x-221  
Fax: (734) 242-3175  
Email: lonniepm@gmail.com

Board of Trustees of Employee Ownership Foundation  
As of 10/6/2016

---

**Mr. Rod Reinertson**  
Member  
Director of Automation  
Van Meter Inc.  
850 32nd Ave SW  
Cedar Rapids, IA 52404-3913  
Work Phone: (319) 399-0728  
Fax: (319) 297-7036  
Email: [rreinertson@vanmeterinc.com](mailto:rreinertson@vanmeterinc.com)  
Website: [www.vanmeterinc.com](http://www.vanmeterinc.com)

**Mr. Hugh E. Reynolds, III**  
Member  
Partner  
Crowe Horwath LLP  
401 E Las Olas Blvd Ste 1100  
Fort Lauderdale, FL 33301-4230  
Work Phone: (954) 202-8616  
Fax: (954) 202-8639  
Email: [hugh.reynolds@crowehorwath.com](mailto:hugh.reynolds@crowehorwath.com)  
Website: [www.crowehorwath.com](http://www.crowehorwath.com)

**Mr. Robert Ruskowski**  
Member  
Vice President  
Verit Advisors, LLC  
181 W Madison St Ste 3800  
Chicago, IL 60602-4579  
Work Phone: (312) 572-6220  
Fax: (312) 572-6218  
Email: [rob@verit.com](mailto:rob@verit.com)  
Website: [www.verit.com](http://www.verit.com)

**Mr. Robert F. Schatz**  
Member  
Partner  
ESOP Plus: Schatz Brown Glassman LLP  
1007 Farmington Ave Ste 4  
West Hartford, CT 06107-2107  
Work Phone: (860) 231-1054  
Fax: (860) 231-1052  
Email: [RSchatz@esopplus.com](mailto:RSchatz@esopplus.com)  
Website: [www.esopplus.com](http://www.esopplus.com)

**Mr. Peter J. Shuler**  
Member  
Partner  
Crowe Horwath LLP  
155 West Nationwide Blvd, Suite 500  
Columbus, OH 43215-3454  
Work Phone: (614) 280-5208  
Fax: (614) 365-2222  
Email: [pete.shuler@crowehorwath.com](mailto:pete.shuler@crowehorwath.com)  
Website: [www.crowehorwath.com](http://www.crowehorwath.com)

**Ms. Caryn Siebert**  
Member  
Knight Insurance Group  
4751 Wilshire Boulevard  
Los Angeles, CA 90010  
Work Phone: 714-240-6599  
Fax: (714) 961-8131  
Email: [csiebert@knightcompany.com](mailto:csiebert@knightcompany.com)  
Website: [www.carlwarren.com](http://www.carlwarren.com)

**Mr. Jeffrey S. Tarbell, ASA, CFA**  
Member  
Director  
Houlihan Lokey  
1 Sansome St  
Citicorp Center, Fl 17  
San Francisco, CA 94104-4432  
Work Phone: (415) 273-3642  
Fax: (415) 974-5969  
Email: [JTarbell@hl.com](mailto:JTarbell@hl.com)  
Website: [www.hl.com](http://www.hl.com)

**Mr. Andrew Todhunter**  
Member  
President  
Kapco Global  
3120 Enterprise St  
Brea, CA 92821-6236  
Work Phone: (714) 223-5400  
Fax: (714) 223-5503  
Email: [AndrewT@kapcovaltec.com](mailto:AndrewT@kapcovaltec.com)  
Website: [www.kapcovaltec.com](http://www.kapcovaltec.com)

**Ms. Cindy Turcot**  
Member  
Chief Operating Officer  
Gardener's Supply Company  
128 Intervale Rd  
Burlington, VT 05401-2804  
Work Phone: (802) 660-3500  
Fax: (802) 660-3501  
Email: [cindy@gardeners.com](mailto:cindy@gardeners.com)  
Website: [www.gardeners.com](http://www.gardeners.com)

**Mr. Raman Venkat**  
Member  
Office of the CEO/CFO  
LeFiehl Manufacturing Company  
13700 Firestone Blvd  
Santa Fe Springs, CA 90670-5660  
Work Phone: (562) 921-3411 x318  
Fax: (562) 921-1714  
Email: [vraman@lefiell.com](mailto:vraman@lefiell.com)  
Website: [www.lefiell.com](http://www.lefiell.com)

Board of Trustees of Employee Ownership Foundation  
As of 10/6/2016

---

**Mr. Michael Willard**  
Member  
Chief Executive Officer  
Salem Distributing Company, Inc.  
5901 Gun Club Rd  
Winston Salem, NC 27103-9732  
Work Phone: (800) 234-1982  
Fax: (336) 766-9455  
Email: [mwillard@salemdist.com](mailto:mwillard@salemdist.com)  
Website: [www.salemdist.com](http://www.salemdist.com)

Total Records 41